

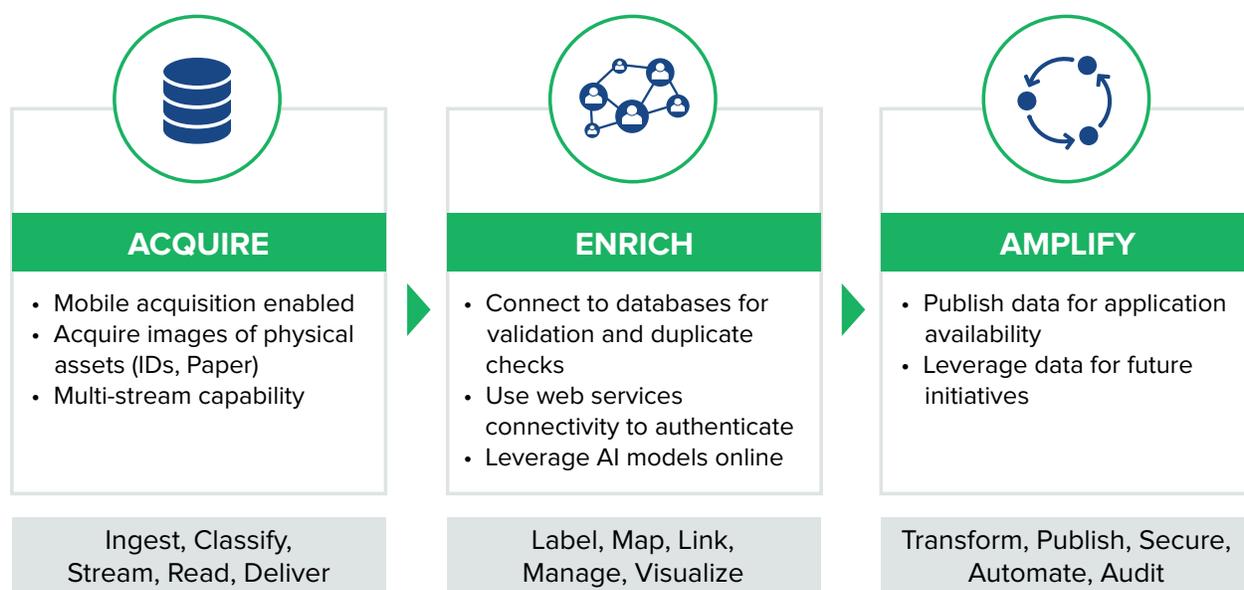
Ephesoft Transact QuickScreen

Ephesoft Transact QuickScreen is a packaged solution that reads identification forms and documents with Transact in the cloud, hybrid or on-premises. In many situations, organizations in healthcare, government and financial services need accurate data captured, processed and accessed quickly and efficiently to better serve customers, patients and employees.

Transact QuickScreen solves the challenge of remote, manual, slow, inaccurate processing with the ability to read over 200 global identification cards, passports and accompanying documents. Users can simply scan any type of document or image with the app and upload the documents for automatic processing in Transact.

How it Works

The Transact QuickScreen application has out-of-the-box capabilities to upload batch documents into the Transact server. From there, the platform classifies, extracts, validates and exports this data into EHR, ERP, CRM, ECM or other line of business systems to help organizations use and access that valuable information.



Use Cases

Common use case examples include Patient Screening, Customer Onboarding, Employee On-boarding and Loan Origination.

Patient Screening

Speed and accuracy are paramount for patient care when lives are at risk and time-sensitive responses to health situations are critical. Healthcare professionals can accelerate acquiring patient data through mobile capture. Whether you are screening patients off-site, holding a mobile blood drive or giving at-home or remote care, Ephesoft Transact QuickScreen provides a way to get the information processed with the ability to analyze faster.

Human Resources and Employee Onboarding

As we see in health crises, healthcare mobilization, resources and workers are often needed to staff up to help. Reinstating past or retired workers and employing new medical professionals can create enormous amounts of paperwork. Outside of healthcare, other enterprise companies in retail, manufacturing and financial services are facing a surge of needing to onboard workers. With Transact QuickScreen, users can collect vital information to expedite the recruiting and hiring process. Forms such as identification, employee validation, passports, job applications, I9, W4, contracts and job training results are typically captured. By automating this process, organizations can reduce costs and eliminate manual data entry.

Financial Services, Banks and Loans Qualification

Qualification screening for financial service companies can impact both customer service and the bottom line. Transact QuickScreen can add value by quickly and efficiently processing loans and new accounts that require ID cards and ancillary documents to determine qualification on loans. With the app, all sources of customer documents can be accepted and processed securely, quickly and with high efficiency as the system learns to recognize the type of document. Customization is available for financial institution preference and customer usage scenarios.

Benefits

- Eliminates extra steps, manual data entry and provides faster results with the convenience of a mobile app
- Accelerated processing time and productivity
- Reduced cost of onboarding with automation
- Ability to read over 200 global identification cards and other forms
- Global product availability
- Integrates seamlessly using Web Services to existing systems
- Secure, server-side processing

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